Pre-proposal Conference PowerPoint Presentation Complex Litigation & Litigation Consultants

RFP OGC-2021-03

Issuing Officer: Jordan M. Kiessling

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AGENDA

- Supplier Support
- RFP Requirements
- Background
- Questions and Answers

SUPPLIER SUPPORT

www.eMarketplace.state.pa.us

Your Gateway to All Procurement Information

Links to:

- > Supplier Service Center
- > PA e-Marketplace
- > PA Supplier Portal
- > Procurement Handbook



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SUPPLIER DEVELOPMENT & SUPPORT

Supplier Service Center

Resources

- > Frequently Asked Questions
- How to Register
- > E-Alerts
- > Reset Password
- ➤ Resource Toolbox
 - **Brochures**
 - **▶** Guides



REGISTERING FOR E-ALERTS

 To register for eAlerts for upcoming OGC RFPs for Legal Services, go to the Supplier Service Center:

 $\frac{\text{http://www.dgs.pa.gov/Businesses/Materials\%20and\%20Services\%20Procurement/Supplier\%20Service\%20Center/Pages/default.aspx}{\text{http://www.dgs.pa.gov/Businesses/Materials\%20and\%20Services\%20Procurement/Supplier\%20Services\%20Center/Pages/default.aspx}{\text{http://www.dgs.pa.gov/Businesses/Materials\%20and\%20Services\%20Procurement/Supplier\%20Services\%20Services\%20Procurement/Supplier\%20Services\%20Se$

Click the e-Alerts link under Bidding:

http://www.dgs.internet.state.pa.us/EAlerts V2/Login.aspx

- After registering, you'll be directed to the page where you can select one or more categories of materials, services and construction bidding to be informed about.
- Select the Services dropdown under Bureau of Procurement, then select the following category:

80120000-Legal Services. This segment includes outside counsel legal services such as advising clients regarding the law; preparing documents and legal instruments of all kinds for clients which require a familiarity with legal principles; and appearing for, preparing pleadings and other documents, and managing actions and proceedings on behalf of, clients before public tribunals. The firm or individual providing legal services must be a licensed attorney admitted to practice in Pennsylvania and before any identified tribunals. Executive agencies must receive approval from the Office of General Counsel before engaging outside counsel.

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SUPPLIER DEVELOPMENT & SUPPORT

Telephone - Toll Free: 877-435-7363
 Telephone - Harrisburg: 717-346-2676

• Web: www.pasupplierportal.state.pa.us

- e-Mail: RA-PSC Supplier <u>Requests@pa.gov</u>
- > Vendor Registration Guide
- > Bidding Reference Guide
- > eAlerts
- > W-9 Form

RFP REQUIREMENTS

The proposal shall consist of the following **five** separately attached submittals:

- Technical Submittal
- Cost Submittal
- SDB Participation Submittal
- VBE Participation Submittal
- Law Firm Diversity Submittal

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RFP REQUIREMENTS

Electronic Submissions Due by March 12, 2021 @ 4:00 pm EST

ATTN: Jordan M. Kiessling jkiessling@pa.gov

* Late submittals will not be accepted

TECHNICAL SUBMITTAL

- Offeror's Technical Submittal
- Appendix A Proposal Cover Sheet
- 2. Appendix C Trade Secret Notice
- 3. **Appendix D** Statement of Qualifications/Technical Questionnaire
- Appendix E Personnel Experience by Key Position
- 5. Appendix F Project References

- * Please **DO NOT** include any **cost** information in your technical submittal response.
- *You should include in your technical submittal, the SDB and VBE firms in which you are subcontracting with, their qualifications and what their roles will be for the engagement.

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COST SUBMITTAL

Offeror's Cost Submittal

• Appendix D – Cost Submittal Form

* Law Firms should be advised that based on the formula used, a cost submittal that is more than double the lowest responsible bidder, risks receiving zero (0) points for cost.

SDB PARTICIPATION SUBMITTAL

- Offeror's SDB Participation Submittal
- Appendix G Small Diverse Business
 Participation Summary Sheet and Attachments

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VBE PARTICIPATION SUBMITTAL

- Offeror's VBE Participation Submittal
- Appendix H Veteran Business Enterprise
 Participation Summary
 Sheet and Attachments

LAW FIRM DIVERSITY SUBMITTAL

Offeror's Law Firm Diversity Submittal

- Appendix I Law Firm Diversity Submittal
- Appendix J –
 Workforce
 Breakdown Chart
- Any points received for the Law Firm Diversity criterion are bonus points in addition to the total points for this RFP.
- The maximum amount of bonus points available for this criterion is 10% of the total points for this RFP.
- Each proposal will be scored for the Law Firm's commitment to diversity in both its internal and external practices.

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MANDATORY REQUIREMENTS

- Proposal must be received by the proposal due date and time (Electronic Submission).
- Proposal Cover Sheet (Appendix A) must be properly signed by an authorized official that binds Offeror to the provisions contained in their proposal.
- Must obtain 75% of total available technical points to advance.
- Must contain an SDB Participation Submittal and additional required documentation.
- Must contain a VBE Participation Submittal and additional required documentation.

CRITERIA FOR SELECTION

- Technical = 75% of the total points
 - ✓ Understanding the Problem
 - √ Offeror's Qualifications
 - √ Proposed Personnel Qualifications
 - √ Soundness of Approach
- **Cost** = 25% of the total points
- Law Firm Diversity = 100 possible bonus points

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If an Offeror has any questions regarding the statement of work portion of this RFP as outlined in the RFP document, please reach out to the Issuing Officer with questions at jkiessling@pa.gov.

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Questions & Answers

Review of QuestionsAdditional Questions



ALL questions must be in email form...

QUESTIONS & ANSWERS

 All questions and responses will be posted as an Addendum to the solicitation and can be found at the link below:

http://www.emarketplace.state.pa.us/Solicitations.aspx?SID=OGC-2021-03

* All Commonwealth responses are <u>not</u> official until they are confirmed in writing and posted to the eMarketplace website as an Addendum to the solicitation.

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